

# Change in the capital and its composition

## Occasional statement

### Scope

- Credit institutions governed by Belgian law
- Stockbroking firms governed by Belgian law
- Insurance companies governed by Belgian law
- Reinsurance companies governed by Belgian law
- Payment institutions governed by Belgian law
- E-money institutions governed by Belgian law
- Central securities depositories and institutions providing support to a central securities depository governed by Belgian law
- Financial holding companies governed by Belgian law
- Stockbroking firms holding companies governed by Belgian law
- Insurance holding companies governed by Belgian law
- Mixed financial holding companies governed by Belgian law

(Hereinafter collectively referred to as 'financial institutions').

### Legal references

- Law of 25 April 2014 on the legal status and supervision of credit institutions : Articles 53 and 212
- Law of 20 July 2022 on the legal status and supervision of stockbroking firms : Articles 52 and 182
- Law of 13 March 2016 on the legal status and supervision of insurance or reinsurance undertakings : Articles 71, 443 and 587
- Law of 11 March 2018 on the legal status and supervision of payment institutions and electronic money institutions : Articles 31 and 183
- Royal Decree of 26 September 2005 on the legal status of settlement institutions and equivalent institutions : Article 14

- Regulation (EU) No 909/2014 on central securities depositories: article 27

## Context

This statement is to be used by financial institutions governed by Belgian law in order to notify the supervisor<sup>1</sup> as soon as they become aware of any acquisition or disposition of their securities or units whereby the transferee or the transferor exceeds or falls below any of the thresholds of 10 %<sup>2</sup>, 20 %, 30 %, or 50 % of capital or voting rights.

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<sup>1</sup> Namely (i) for insurance and reinsurance companies governed by Belgian law, insurance holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian insurance group: the National Bank of Belgium; (ii) for credit institutions governed by Belgian law, financial holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian banking group: the European Central Bank (ECB) in accordance with the division of powers laid down in or pursuant to the SSM Regulation or the SSM Framework Regulation with regard to the supervision of credit institutions, and (iii) for stockbroking firms governed by Belgian law: the National Bank of Belgium.

<sup>2</sup> For payment institutions and e-money institutions, the occasional statement applies only when the threshold of 20%, 30% and 50% has been crossed (up and down).

**Financial institution issuing the statement:**

[Name<sup>3</sup>]

		Date
Amount of capital	subscribed	
	paid up	
	authorised	

**1 Securities representing capital**

Total number of securities representing capital:

– voting securities:

– non-voting securities representing capital:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please specify)		

**2 Total number of voting rights**

Total number of voting rights attached to all securities of the institution:

- voting rights attached to the securities representing capital	
- voting rights attached to the securities not representing capital	

<sup>3</sup> Automatically provided in the digital version

Voting rights attached to:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please specify)		

3

Transaction to which this statement relates

Date of the transaction:

Identification of the transferor:

Name:

Legal status:

Head office address:

LEI Code:

Identification of the transferee:

Name:

Legal status:

Head office address:

LEI Code:

Type and number of securities covered by the transaction:

Percentages of capital and voting rights held by the transferor and the transferee:

	% of capital		% of voting rights	
	prior to the transfer	after the transfer	prior to the transfer	after the transfer
Transferor				
Transferee				

Sources of information underlying the data above:

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(Read and approved, date, place and signature<sup>4</sup>)

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<sup>4</sup> In the digital version, please add a scan copy of the signature page