

## Qualifying shareholding – Form D

# Statement for informational purposes relating to an acquisition or transfer of shares in a financial institution whereby the threshold of 5% of voting rights or capital is crossed

### Scope

Any natural or legal person (or trust) intending to acquire or transfer shares or membership rights in one of the following institutions insofar as the proportion of the voting rights or of the capital held would reach or cross the 5 % threshold without constituting a qualifying holding :

- Credit institutions governed by Belgian law
- Financial holdings and (banking-led) mixed financial holdings governed by Belgian law
- Stockbroking firms governed by Belgian law
- Stockbroking holdings and (stockbroking-led) mixed financial holdings governed by Belgian law
- Insurance companies governed by Belgian law
- Reinsurance companies governed by Belgian law
- Insurance holdings and (insurance-led) mixed financial holding companies governed by Belgian law
- Depository banks, central securities depositories and institutions providing support to a central securities depository governed by Belgian law

### Legal references

- Law of 25 April 2014 on the legal status and supervision of credit institutions : Articles 3 28°, 18 and 46 to 56 and 212
- Law of 20 July 2022 on the legal status and supervision of stockbroking firms : Articles 3 72°, 6, 14, 45 to 54 and 83

- Law of 13 March 2016 on the legal status and supervision of insurance or reinsurance undertakings : Articles 15 44°, 39, 64 to 73, 443 and 470

### **Context**

Any natural or legal person who has taken the decision to acquire or transfer shares of membership rights in a financial institution referred to above insofar as the proportion of the voting rights or of the capital held would reach or cross the 5 % threshold without constituting a qualifying holding is required to notify the National Bank of Belgium (hereinafter « the NBB ») solely for informational purposes.

1

## Introduction

Date :

Name of the financial institution from which the notifier has acquired or transferred shares :

2

## Identity of the person who completed the form

AS NOTIFIER<sup>[1]</sup>

AS REPRESENTATIVE<sup>[1]</sup>

### Natural Person

Last name :

First name :

Middle name (s) :

Also known as (if applicable) :

Date of birth :

City of birth :

Country of birth :

Nationality :

Postal address :

Street name and number :

Postal code :

Town/City :

Country :

Address of residence, if different from postal address :

Email address :

Phone number :

### Legal person

Company name :

Legal status :

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<sup>1</sup> If this statement is a joint statement completed by a single person on behalf of a group of persons who are related or who act in concert, please check both boxes.

Registered head office address :

Street name and number :

Postal code :

Town/City :

Country :

Postal address, if different :

Street name and number :

Postal code :

Town/City :

Country :

Email address :.

Phone number :.

LEI code

If there is no LEI code, company registration number <sup>2</sup> :

Name of the signatory of the form :

Capacity of the signatory :

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<sup>2</sup> The indication of a company registration number is equivalent to confirmation that there is no LEI code.

### 3 Identity of the notifier<sup>3</sup>

#### 3.1 Identification

##### Natural Person

Last name :

First name :

Middle name (s) :

Also known as (if applicable):

Date of birth :

City of birth :

Country of birth :

Nationality :

Postal address :

Street name and number :

Postal code :

Town/City :

Country :

Address of residence, if different from postal address :

Email address :

Phone number :

##### Legal person

Company name :

Legal status :

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<sup>3</sup> Only to be completed if the notifier is not the person mentioned in section 2.

Registered head office address :

Street name and number :

Postal code :

Town/City :

Country :

Postal address, if different :

Street name and number : .

Postal code :

Town/City :

Country :

Email address :.

Phone number :

LEI code

If there is no LEI code, company registration number<sup>4</sup> :

Name of the signatory of the form :

Capacity of the signatory :

Additional information to be provided if the notifier is a trust :

Name of the trust :

Legal form of the trust :

Name of the beneficiary or the ultimate beneficiary of the trust :

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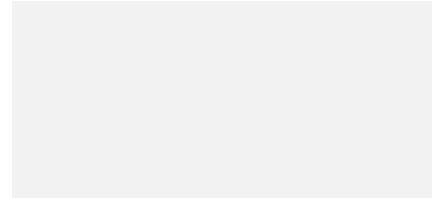
<sup>4</sup> The indication of a company registration number is equivalent to confirmation that there is no LEI code.

3.2

This statement relates to an acquisition or a transfer by a notifier :

- acting alone ;
- related to the other direct or indirect shareholders of the financial institution who are named opposite :
- acting in concert with the other direct or indirect shareholders of the financial institution who are named opposite :

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#### 4 Statement relating to a transfer

4.1 The notifier informs the supervisor that, on (date) ..... he transferred (number) ..... shares of the aforementioned financial institution, which he previously held

- directly,
- indirectly,

as a result of which the notifier, who used to hold 5 % of the voting rights or capital in the financial institution, now holds less than 5 % of the capital or voting rights.

#### 5 Statement relating to an acquisition

5.1 The notifier informs the supervisor that, on (date) ....., he acquired a

- direct
- indirect

holding of (number) ..... shares in the aforementioned financial institution, as a result of which he crossed the threshold of 5 % of voting rights or capital in this financial institution.

5.2 In the case of an indirect acquisition, a diagram showing the structure of the indirect holding, and identifying the entities through which the shares are held and the proportions of voting rights that are held at each link of the chain, must be provided.

Drag and drop PDF, Word, PowerPoint or Excel files to attach, or browse. Max. file size 10MB

#### 5.3 Calculation of the proportions held

Provide detailed information on the proportion held prior to and following the completion of the proposed transfer, indicating both shareholding and voting rights percentages

Drag and drop PDF, Word, PowerPoint or Excel files to attach, or browse. Max. file size 10MB

(Read and approved, date, place and signature)