

## NBB-SSS ISSUANCE PROGRAM SUMMARY

					Page(s):
Nature:	.....				.....
Issuer:	.....				.....
Start Date:	.....	End Date:	.....		.....
Program Size:	.....				.....
Currency:	EUR	GBP	USD	Other	.....
Term:	Short Term (Money Market)		Long Term (Capital Market)		.....
Type of Program:	.....				.....
Place of Listing:	.....				.....
Governing Law:	.....				.....
Foreign Currency Corporate Action Management by NBB-SSS <sup>1</sup> :	.....				.....
<b><u>Optional Specifications:</u></b>					
X/N Status:	.....				.....
Interest:	Fixed	Variable		.....	
	Capitalisation of Interest				.....
	Index-Linked				.....
DCC if Money Market:	ACT/360	ACT/365 Fixed		.....	
DCC if Capital Market:	ACT/360	ACT/ACT ICMA	30/360 ICMA	.....	
Coupon Periodicity:	.....				.....
Amortization (Pool Factor):	.....				.....
Minimum Tradeable Amount:	.....				.....
Multiple:	.....				.....
Additional ISSU <sup>2</sup> :	.....				.....
Options:	Put	1 <sup>st</sup> possible put date .....			.....
	Call	1 <sup>st</sup> possible call date .....			.....
Tefra D:	.....				.....
Sustainable Finance:	.....				.....

**This form shall be added to the prospectus and sent to NBB-SSS at least one week before the start of the inscription period.**

<sup>1</sup> Corporate actions in T2S currencies will be managed by NBB-SSS. Non-T2S currencies can be managed optionally and require additional static data.

<sup>2</sup> Precautions in formula not to surpass 0,75% increase in yield (RD of 26/05/94 art.2 § 3).